

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :31/10/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	BBI Life Sciences Corporation
Date Submitted	06/11/2018

I. Movements in Authorised Share Capital

	es					
(1) Stock code :	<u>1035</u>	Description	<u>Ordinar</u>	y Shares		
			o. of ordinary shares	Par value (HK\$)	Authorised shar (HK\$)	
Balance at close of	of preceding r		,000,000,000	0.01	20,000,000	
Increase/(decreas	e)		Nil	_	Nil	
Balance at close of	of the month	2	,000,000,000	0.01	20,000,000	
(2) Stock code :	N/A	Description	: <u>N/A</u>			
				Par value		
		Να	o. of ordinary shares	(State currency)	Authorised shar (State curre	
Balance at close of	of preceding r			(State		
Balance at close of Increase/(decreas				(State		

2. Preference Shares

Balance at close of preceding month

Balance at close of the month

Total authorised share capital at the end of the month (*HK\$*) :

Increase/(decrease)

Stock code :	N/A	Description :	N/A		
			f preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding m	onth			
Increase/(decrease	e)			_	
Balance at close of	of the month				
3. Other Classe	es of Shares				
Stock code :	N/A	Description :	N/A		
			on of other es of shares	Par value (State currency)	Authorised share capital (State currency)

20,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	
_	(1)	(2)	shares	No. of other classes of shares
Balance at close of preceding month				
-	546,949,194	N/A	N/A	N/A
Increase/ (decrease) during				
the month	46,500	N/A	N/A	N/A
Balance at close of the				
month _	546,995,694	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares	
option scheme					of issuer issued	of issuer which
including EGM					during the month	may be issued
approval date		Movement d	uring the month		pursuant thereto	pursuant thereto
(dd/mm/yyyy) and			8		_	as at close of the
class of shares						month
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre-IPO Share						
Option Schemes						
adopted on						
2014/1/16 and						
modified on						
04/09/2014						
Granted on						
17/01/2014						
Exercise Price:						
HK\$1.1						
Ordinary shares	Nil	46,500	Nil	Nil	46,500	6,142,109
(Note 1)						
2. Share Option						
Scheme adopted						
on 08/12/2014						
Granted on						
24/04/2018						
Exercise Price:						
HK\$3.23						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	7,381,000
(Note 1)						,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
			Total A. (Ord	inary shares)	46,500	
			(Prefe	rence shares)	N/A	
			-	(Other class)	N/A	
Total funds raised during options (State currency)	the month fro	om exercise of	HK\$51,150	00		
options (State currency)			пкээ1,150	0.00		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the I	Issuer which are t	o be Listed			No. of new shares of issuer issued during the month	No. of new shares of issuer which
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value as close of preceding month	during the	Nominal value at close of the month	pursuant thereto	may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable						
(<i>Note 1</i>) Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy)	(/ /)	_			
<u>2. N/A</u>	_					
	_					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
3. N/A)	-			
	_					
(/ /) Stock code (if listed) Class of shares issuable						
(Note 1)						
Subscription price EGM approval date (if applicable)			-			
(dd/mm/yyyy) 4. N/A	(/ /)	-			
	_					
(/ /)				·		
Stock code (if listed) Class of shares issuable (Note 1)			-			
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
		Tota	(Prefer	nary shares) <u>Nil</u> ence shares) <u>N/A</u> Other class) N/A	A	-

Convertibles (i.e. Convertible i	nto Shares of the Iss	suer which are to	be Listed)			NT 0
ss and description	Currency of a amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
(dd/mm/yyyy)) 2. N/A	(/ /)					
2. 10/11						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares issuable (N_{1}, I_{2})						
(<i>Note 1</i>)						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares issuable						
(Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) <u>Nil</u>		_
				ence shares) $\frac{N/A}{N/A}$		_
			(0	Other class) <u>N/A</u>	A	-

	other Agreements or Arrangements to Issue Shares of the Issuer which under Share Option Schemes)	are to be Listed, includi	ng Options (other
Full pa	rticulars including EGM approval date (dd/mm/yyyy), icable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(/ /) shares (Note 1)		
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	$\mathbf{T}_{\mathbf{r}}(1\mathbf{D}_{\mathbf{r}}) = (0, 1^{T}, \mathbf{r}, 1, \mathbf{r}, \mathbf{r})$	N1'1	
	Total D. (Ordinary shares) (Preference shares)	Nil N/A	
	(Other class)	N/A	

	Other Movements in	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				montin
			(Note 1)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
		State	(Note 1)	(/ /)		
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares				
			repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT / A	NT / 4
						<u>N/A</u>	<u>N/A</u>

Туре о	f Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
9. Capital re	corganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
10. Other (Please sp	pecify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
				Ordinary s			<u>-</u>
			(Pr	eference s (Other		es) <u>N/A</u> ss) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	46,500
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Shai	re Capital").)

Remarks	(if any):
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Submitted by:	Wang Qisong	
Title:	Executive Director	
(Director, Secretary or other duly authorised officer)		

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.